



INTERNATIONAL INVESTMENTS

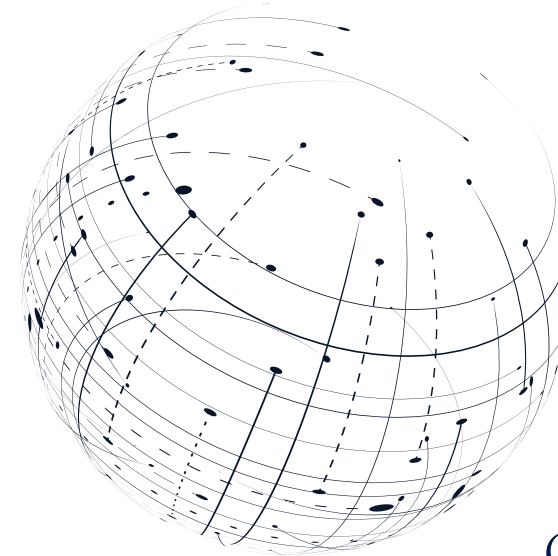
CONFIDENTIALITY VISION DEVELOPMENT

www.maiinvestments.com



Who we are

We are a global holding and investment group with a forward-looking mandate: to identify, acquire and grow businesses that define the next chapter of their industries. Our portfolio spans natural resources, consumer innovation, financial protection and the emerging technology reshaping them all. We think in decades, not quarters. We back businesses with the fundamentals to endure and the vision to lead and we bring the capital, governance and international reach to make that happen.



Mission

Our mission is to build a portfolio of businesses that matter, companies that extract and trade the world's most valued natural commodities, feed and delight everyday consumers, protect families at their most vulnerable financial moments, and harness the power of artificial intelligence to create the competitive advantages of tomorrow. We deploy capital with conviction, operate with discipline, and grow with purpose.

Every company within our group is expected not only to perform, but to raise the standard of its field.



The Founders

Mishel Asraf is the **Founder, President, and Chief Executive Officer** of MAI International Investments, a global holding and investment group. With a long-term view that favors decades over quarters, Mishel leads the group's strategic direction, capital allocation, and international expansion. Under his leadership, MAI acquires and grows businesses built to lead their industries, from gold and emerald mining to fresh food concepts, real estate financial protection, and AI ventures, all sharing the same DNA of excellence, integrity, and the pursuit of better. His approach pairs disciplined diversification and value-chain ownership with responsible, scalable growth, deploying capital with conviction and operating with discipline.

Marco Granati serves as **Vice-President** of MAI International Investments. An international marketer and co-founder of in a hi-tech startup, Marco pairs hands-on startup experience with extensive executive-level expertise in communication, international business development, and market entry. Working alongside the CEO, he directs corporate development, portfolio integration, and investor relations, helping each MAI company operate to the group's standards while adapting to the markets it serves. His focus is on building brands and businesses that raise the standard of their field and deliver lasting commercial value.



Vision

We are building a group that will be recognised globally not for the breadth of what it owns, but for the quality of what it builds. Our vision is a holding structure where each subsidiary is a benchmark in its sector where a mining operation, a consumer food concept, a financial protection instrument and an AI venture share the same DNA: excellence, integrity and the relentless pursuit of better. The future belongs to groups that can move across industries with equal confidence.

That is precisely what we are designing.



We invest with conviction



We build with purpose



We grow with integrity





S Strategic Directions

Disciplined diversification. We invest across sectors that are structurally uncorrelated — so the cyclicalities of commodities is balanced by the resilience of consumer demand, the stability of insurance-backed financial products, and the high-growth dynamics of artificial intelligence.

The portfolio is designed to perform across economic conditions, not just favourable ones.

Value-chain ownership. We seek positions that allow us to control quality, margin and speed from source to market. Whether that means owning the extraction and the trading of a commodity, or the technology and the deployment of an AI solution, we prefer depth over exposure.

Responsible, scalable growth. Every investment must clear a dual bar: strong financial fundamentals and a credible path to scale that respects regulatory environments, local communities and long-term sustainability. We do not chase growth at the expense of integrity.

MAI Core Activities:

Gold, Metals & Emeralds - Extraction to Market

Our foundation is in the ground. We own and operate mines in Colombia, one of South America's most significant mining territories extracting precious metals directly from some of the region's most productive geological formations. Colombia is also the world's benchmark for emerald quality, and our presence at the source gives us privileged access to stones celebrated globally for their exceptional colour, brilliance and provenance.

We operate an integrated model that moves from extraction to refined product to international market. Refining and trading are both centralised in Dubai, leveraging the emirate's position as one of the world's foremost precious metals hubs. Our commercial activity then extends across Switzerland, Belgium, India and Italy, covering the principal centres of the global gold, metals and emerald trade.



Financial Protection for Clients in Real Estate Operations in Cyprus

Real Estate market depends fundamentally on trust. Buyers invest substantial capital in developments that may take years to complete, often relying on assurances that individual title deeds will eventually be issued by the relevant authorities. In practice, title deeds can be delayed for years or become entangled in unforeseen legal, planning, financial, or administrative complications, leaving buyers exposed and with limited practical recourse if something goes wrong.

We identified this structural vulnerability as both a market failure and a commercial opportunity.

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Financial Protection for Clients in Real Estate Operations in Cyprus

We provide a specialised financial protection instrument designed for the real estate sector. Structured to be issued by developers directly to their buyers at the point of sale, it guarantees the recovery of invested capital in the event of project non-delivery or developer default. The product requires no action from the buyer — the protection is built into the transaction from the moment contracts are signed.

For developers, it is a powerful commercial differentiator in an increasingly competitive market. For buyers, it transforms one of the most significant financial decisions of their lives from an act of faith into a protected investment. For the sector as a whole, it raises the standard of what a credible, buyer-focused developer looks like.



Artificial Intelligence Projects

We actively seek equity positions in artificial intelligence companies operating at the frontier of their fields—from data infrastructure and intelligent automation to decision intelligence and sector-specific AI platforms.

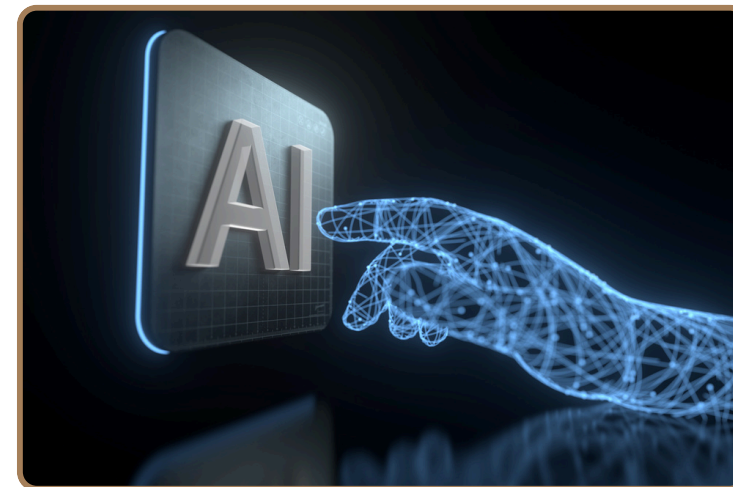
Our investment thesis is selective and evidence-driven. We target ventures where proprietary data, defensible technology, exceptional talent, strong product-market fit, and a clear path to commercialisation converge. We prioritise companies capable of moving beyond pilots to become essential components of their customers' operations, workflows, and decision-making.



Artificial Intelligence Projects

We look for AI businesses solving complex, high-value problems where accuracy, speed, and scale create lasting competitive advantages. Key considerations include data quality, technological defensibility, customer adoption, recurring revenue potential, integration into existing workflows, and regulatory readiness.

We do not invest in AI simply because it is fashionable. We seek companies where AI is central to the product, delivers measurable customer value, and becomes increasingly powerful through data, usage, and continuous improvement.



Food Retail • From Investment to Operation

We enter consumer food markets only when the data, the timing and the format are right. Before we invest, we study, analysing consumption trends, location dynamics and competitive white space to identify concepts with genuine scalability.

When we move, we move with conviction.

Our current venture is a fast-casual “Fresh, Homenade Pasta” concept, high-throughput, compact, purpose-built for high-footfall locations and engineered for franchising.

Environmental responsibility is embedded from day one. Every unit operates with fully compostable crockery and packaging because we believe sustainable operations and strong returns are not in conflict.





Import, Supply, and Installation of Surface Materials

We specialize in the strategic acquisition and supply of premium marble, natural stone, and architectural parquet for large-scale real estate and architectural developments. Positioned at the intersection of material sourcing and property investment, our portfolio encompasses high-grade structural and decorative stones, custom hardwood flooring, and integrated supply chain management for residential, commercial, and luxury hospitality projects.

By bridging raw material procurement with real estate development, we secure high-value assets and ensure superior aesthetic and structural standards across every investment.

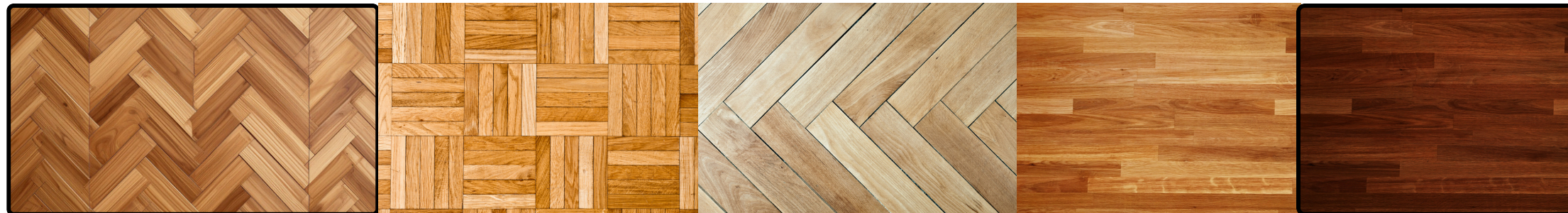


Import, Supply, and Installation of Surface Materials

Here is an overview of premium architectural materials essential to modern real estate development:

- Granite: extremely durable, scratch-resistant, and weather-resistant natural stone
- Quartzite: dense natural stone with delicate veining, high heat, and acid resistance
- Travertine: porous limestone variety featuring distinct earthy, layered textures
- Limestone: classic, uniform natural stone with smooth tactile qualities
- Onyx: rare, translucent natural stone available in striking color variations
- Slate: fine-grained, slip-resistant, and completely water-impermeable stone
- Quartz (Engineered): non-porous composite stone bound with high-performance resins
- Porcelain / Sintered: compacted mineral slabs mimicking marble at reduced weight

Parquet Wood Flooring: high-grade, geometrically patterned hardwood designed to seamlessly complement natural stone in luxury interior spaces



Risk Mitigation & Personal Security Solutions

Within the MAI group, we hold a strategic stake in a specialist security and investigation business with a proven international footprint spanning over 20 countries across Europe, the Middle East, Africa and beyond. Through this partnership, we are able to offer our clients and portfolio companies access to a comprehensive range of professional security services including Close Protection, Due Diligence and Investigation, Risk Assessment, Corporate Security Consulting, and Security Training and Awareness.

Whether the need is to protect key individuals, de-risk a business engagement, or build institutional security frameworks, we have the capability to respond with the discretion, professionalism and operational depth the situation requires.





C ontacts

info@maininvestments.com

sales@maininvestments.com

office: +357 97 869868

www.maininvestments.com

Headquarter Office:

36 Rafael Santi

Larnaca, 6052, Cyprus



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THANK YOU

WWW.MAIINVESTMENTS.COM